

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Northern District of Indiana		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Randy's Metal Recycling, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-4092074		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 7247 Pipestone Road Eau Claire, MI <div style="text-align: right;">ZIP Code 49111</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Berrien		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 3700 S. Gertrude Street South Bend, IN <div style="text-align: right;">ZIP Code 46614</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Randy's Metal Recycling, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

See Attachment

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Randy's Metal Recycling, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ R. William Jonas, Jr.
Signature of Attorney for Debtor(s)

R. William Jonas, Jr. 5025-71
Printed Name of Attorney for Debtor(s)

Hammerschmidt, Amaral & Jonas
Firm Name
137 N. Michigan Street
South Bend, IN 46601

Address

(574) 282-1231 Fax: (574) 282-1234
Telephone Number

January 30, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Randall C. Schlipp
Signature of Authorized Individual

Randall C. Schlipp
Printed Name of Authorized Individual

President
Title of Authorized Individual

January 30, 2015
Date

In re **Randy's Metal Recycling, Inc.**

Debtor

Case No. _____

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Gertrude Street Metal Recycling, Inc. Northern District of Indiana	Affiliate	Harry C. Dees
Going Green Metal Recycling, Inc. Northern District of Indiana	Affiliate	Harry C. Dees
NRJ Real Estate, LLC Northern District of Indiana	Affiliate	Harry C. Dees
Randy's Territorial, LLC Northern District of Indiana	Affiliate	Harry C. Dees

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Indiana

In re **Randy's Metal Recycling, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Airgas USA, LLC P.O. Box 802576 Chicago, IL 60680-2576	Airgas USA, LLC P.O. Box 802576 Chicago, IL 60680-2576			6,300.50
Berrien County Farm Bureau Oil Co. P.O. Box 507 Eau Claire, MI 49111	Berrien County Farm Bureau Oil Co. P.O. Box 507 Eau Claire, MI 49111			98,597.54
BOS Concrete P.O. Box 367 Coloma, MI 49038	BOS Concrete P.O. Box 367 Coloma, MI 49038			7,293.29
Cardmember Services P.O. Box 94010 Palatine, IL 60094	Cardmember Services P.O. Box 94010 Palatine, IL 60094			7,329.73
Dura Mold 3390 W. Linco Rd. Stevensville, MI 49127	Dura Mold 3390 W. Linco Rd. Stevensville, MI 49127			3,136.60
Five Star Transportation 54374 Smilax Road New Carlisle, IN 46552	Five Star Transportation 54374 Smilax Road New Carlisle, IN 46552			3,874.07
Internal Revenue Service Cincinnati, OH 45999	Internal Revenue Service Cincinnati, OH 45999	Remaining equity after satisfaction of 1st Source liens		571,131.24 (500,000.00 secured)
Kalin Construction 2663 Yore Ave Sodus, MI 49126	Kalin Construction 2663 Yore Ave Sodus, MI 49126			14,241.33
Lakeshore Diecast P.O. Box 96 Baroda, MI 49101	Lakeshore Diecast P.O. Box 96 Baroda, MI 49101			3,757.90
Michigan Cat Dept. 77576 P.O. Box 77000 Detroit, MI 48277-0576	Michigan Cat Dept. 77576 P.O. Box 77000 Detroit, MI 48277-0576			4,600.95

B4 (Official Form 4) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Miller, Canfield, Paddock, and Stone 150 West Jefferson, Suite 2500 Detroit, MI 48226	Miller, Canfield, Paddock, and Stone 150 West Jefferson, Suite 2500 Detroit, MI 48226			3,241.70
North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310	North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310			92,107.02
Pick-N-Pull 10850 Gold Center Drive, Suite 330 Rancho Cordova, CA 95670	Pick-N-Pull 10850 Gold Center Drive, Suite 330 Rancho Cordova, CA 95670			589,129.65
Pipestone Township Attn: Treasurer P.O. Box 291 Eau Claire, MI 49111	Pipestone Township Attn: Treasurer P.O. Box 291 Eau Claire, MI 49111			6,594.16
Schlipp, Delbert 7140 Pipestone Road Eau Claire, MI 49111	Schlipp, Delbert 7140 Pipestone Road Eau Claire, MI 49111			84,460.00
Teachers Credit Union P.O. Box 1395 South Bend, IN 46624	Teachers Credit Union P.O. Box 1395 South Bend, IN 46624	Purchase Money Security Interest in 2007 Chevy Silverado VIN 16CEK19037Z5570 01		10,047.01 (5,000.00 secured)
True's Towing 725 N. Front Street Dowagiac, MI 49047	True's Towing 725 N. Front Street Dowagiac, MI 49047			4,534.61
Valley Truck Parts, Inc. 1900 Chicago Dr. SW Wyoming, MI 49519	Valley Truck Parts, Inc. 1900 Chicago Dr. SW Wyoming, MI 49519			3,242.98
Veldman's Auto Parts 25926 State Road 2 South Bend, IN 46619	Veldman's Auto Parts 25926 State Road 2 South Bend, IN 46619			120,000.00
Yoder Oil Co. 7863 Solution Center Chicago, IL 60677-7008	Yoder Oil Co. 7863 Solution Center Chicago, IL 60677-7008			4,580.60

B4 (Official Form 4) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 30, 2015**

Signature **/s/ Randall C. Schlipp**
Randall C. Schlipp
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Indiana

In re **Randy's Metal Recycling, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	1,824,288.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		2,466,893.69	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		1,100,294.02	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		25			
Total Assets			1,824,288.00		
Total Liabilities				3,567,187.71	

United States Bankruptcy Court
Northern District of Indiana

In re **Randy's Metal Recycling, Inc.**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash Drawer - 7247 Pipestone Rd., Eau Claire, MI 49111	-	2,013.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account ending in 7566 - 1st Source Bank, South Bend, IN (\$ -19,158.00)	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **2,013.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Various vehicles (per attached Exhibit A) 7247 Pipestone Road, Eau Claire, MI 49111	-	573,775.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers, furniture, and equipment (per Exhibit A attached) 7247 Pipestone Rd., Eau Claire, MI	-	2,450.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery and Equipment (per Exhibit A attached) 7247 Pipestone Road, Eau Claire, MI 49111	-	1,227,600.00
30. Inventory.		Scrap Metal Inventory	-	18,450.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **1,822,275.00**
(Total of this page)

Total > **1,824,288.00**

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxx6219			As a result of a series of loans over a number of years, 1st Source holds a blanket lien on assets of the debtor and several related compaines				751,045.20	0.00
1st Source Bank 100 N. Michigan Street South Bend, IN 46601		-						
			Value \$ 2,300,000.00					
Account No. xxxx7567			As a result of a series of loans over a number of years, 1st Source holds a blanket lien on assets of the debtor and several related compaines				640,358.25	0.00
1st Source Bank 100 N. Michigan Street South Bend, IN 46601		-						
			Value \$ 2,300,000.00					
Account No. xxxx6222			As a result of a series of loans over a number of years, 1st Source holds a blanket lien on assets of the debtor and several related compaines				210,087.78	0.00
1st Source Bank 100 N. Michigan Street South Bend, IN 46601		-						
			Value \$ 2,300,000.00					
Account No. xxxxxxxx xxxx7566			As a result of a series of loans over a number of years, 1st Source holds a blanket lien on assets of the debtor and several related compaines				19,158.00	0.00
1st Source Bank 100 N. Michigan Street South Bend, IN 46601		-						
			Value \$ 2,300,000.00					
Subtotal							1,620,649.23	0.00
(Total of this page)								

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Ally Bank P.O. Box 8119 Forest Hill, MD 21050		-	Purchase Money Security Interest 2012 Chevy Silverado VIN 1GCPKSE71CF133930					
			Value \$ 20,000.00				21,038.85	1,038.85
Account No. xxxxxxx7382								
Chemical Bank P.O. Box 1527 Midland, MI 48641		-	Chemical Bank, as successor to Michiagn Leasing & Financial, holds a Purchase Money Security Interest in a Caterpillar M320 Excavator (on wheels), serial number ending in 0524 and a Rail scale (Antibus)					
			Value \$ 172,700.00				137,300.13	0.00
Account No.								
Internal Revenue Service Cincinnati, OH 45999		-	Remaining equity after satisfaction of 1st Source liens					
			Value \$ 500,000.00				571,131.24	71,131.24
Account No. xxx-xxx2074								
Michigan Department of Treasury P.O. Box 30443 Lansing, MI 48909		-						
			Value \$ 0.00				66,408.58	0.00
Account No. xxxxxx6000								
State of Michigan Unemployment Insurance Agency 3024 W. Grand Blvd. Detroit, MI 48202		-						
			Value \$ 0.00				36,650.49	0.00
Subtotal							832,529.29	72,170.09
(Total of this page)								

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxxxx4-145			Purchase Money Security Interest in 2007 Chevy Silverado VIN 16CEK19037Z557001				10,047.01	5,047.01
Teachers Credit Union P.O. Box 1395 South Bend, IN 46624		-						
			Value \$ 5,000.00					
Account No. xxxxxx4-170			Purchase Money Security Interest in 2011 Chevy Silverado VIN 3GCPK5E31BG352963				3,668.16	0.00
Teachers Credit Union P.O. Box 1395 South Bend, IN 46624		-						
			Value \$ 9,000.00					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

13,715.17**5,047.01**

Total
(Report on Summary of Schedules)

2,466,893.69**77,217.10**

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxx5104 Airgas USA, LLC P.O. Box 802576 Chicago, IL 60680-2576		-					6,300.50
Account No. xx-2035 American Security Alarm, LLC 2240 W. John Beers Rd. Stevensville, MI 49127-9433		-					228.00
Account No. Ameriwood Industries 202 Spaulding Street Dowagiac, MI 49047		-					2,394.64
Account No. Arrow Tool & Die P.O. Box 305 Union Pier, MI 49129		-					461.50
Subtotal (Total of this page)							9,384.64

14 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Beaudoin Electrical 3042 Pipestone Rd Sodus, MI 49126	-					854.33
Account No.						
BER Refridgeration 205 Palladium Drive Saint Joseph, MI 49085	-					710.80
Account No. xxxxxx1240						
Berrien County Farm Bureau Oil Co. P.O. Box 507 Eau Claire, MI 49111	-					98,597.54
Account No.						
Boettcher, John 3305 N. Home Street Mishawaka, IN 46545	-					2,617.05
Account No.						
BOS Concrete P.O. Box 367 Coloma, MI 49038	-					7,293.29
Sheet no. <u>1</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						110,073.01

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Brian's Automotive 9486 Red Arrow Highway Bridgman, MI 49106	-					356.49
Account No. xxxx-xxxx-xxxx-3887						
Cardmember Services P.O. Box 94010 Palatine, IL 60094	-					7,329.73
Account No.						
Creative Graphics 430 N. Mechanic Street Jackson, MI 49201	-					117.00
Account No.						
Creative Vinyl Signs 54950 M-51 North Dowagiac, MI 49047	-					79.82
Account No.						
D & D Tire 1431 S. 11th Street Niles, MI 49120	-					1,165.22
Sheet no. <u>2</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						9,048.26

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 2046							
Drug Screen Plus 3625 Clyde Park SW Wyoming, MI 49509		-					159.00
Account No.							
Dura Mold 3390 W. Linco Rd. Stevensville, MI 49127		-					3,136.60
Account No.							
Eau Claire Public Schools 6190 W. Main Street Eau Claire, MI 49111		-					1,253.75
Account No. xxxxx1530							
Fastenal Company P.O. Box 978 Winona, MN 55987-0978		-					162.39
Account No.							
Ferguson Michiana 7162 M-140 Eau Claire, MI 49111		-					848.48
Sheet no. <u>3</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							5,560.22

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Filmore Equipment 14501 US 12 Union, MI 49130	-						1,205.18
Account No.							
Five Pines 6597 Smith Road Berrien Center, MI 49102	-						1,167.14
Account No.							
Five Star Transportation 54374 Smilax Road New Carlisle, IN 46552	-						3,874.07
Account No.							
Fuel Transportation, Inc. 20755 West Road Trenton, MI 48183	-						1,009.73
Account No.							
Grace Christian 325 M-140 Watervliet, MI 49098	-						476.17
Sheet no. 4 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							7,732.29

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Greenmark Equipment 4082 Tabor Road Sodus, MI 49126	-					861.87
Account No.						
HFS Tractor Sales 8644 Stevensville-Baroda Road Baroda, MI 49101	-					693.71
Account No.						
JA Foods 377 Riford Benton Harbor, MI 49022	-					175.00
Account No.						
Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545	-					333.93
Account No.						
Kalin Construction 2663 Yore Ave Sodus, MI 49126	-					14,241.33
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						16,305.84

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Keeme's Auto Saled 51027 M-51 Dowagiac, MI 49047		-				271.69
Account No.						
Ken Stover 7837 M-139 Berrien Springs, MI 49103		-				666.08
Account No.						
Kepner's Precision Auto 1034 Nickerson Ct. Benton Harbor, MI 49022		-				636.97
Account No. x2974						
Kimball Midwest Dept. L-2780 Columbus, OH 43260-2780		-				631.01
Account No.						
Koontz Wagner 3801 Voorde Drive South Bend, IN 46628		-				445.71
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,651.46

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Kruger Plastics 117 Grant Street Galien, MI 49113	-						1,105.71
Account No.							
Lake Michigan College 2755 E. Napier Ave. Benton Harbor, MI 49022	-						3,006.16
Account No.							
Lakeland Hospitals P.O. Box 410 Saint Joseph, MI 49085-0410	-						20.83
Account No.							
Lakeshore Diecast P.O. Box 96 Baroda, MI 49101	-						3,757.90
Account No. xxxx0995							
Lawson Products, Inc. 8770 Bryn Mawr Ave. #900 Chicago, IL 60631-3515	-						690.27
Sheet no. <u>7</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							8,580.87

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Maple Grove Farm 7035 Maple Grove Road Eau Claire, MI 49111		-					1,777.59
Account No.							
Metal Mechanics 3093 Hager Road Schoolcraft, MI 49087		-					552.50
Account No.							
Michigan Cat Dept. 77576 P.O. Box 77000 Detroit, MI 48277-0576		-					4,600.95
Account No.							
Midway Engineering 50253 Phillips Road Dowagiac, MI 49047		-					680.36
Account No. xxxx4669							
Miller, Canfield, Paddock, and Stone 150 West Jefferson, Suite 2500 Detroit, MI 48226		-					3,241.70
Sheet no. <u>8</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							10,853.10

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Modar, Inc. 1134 E. Empire Benton Harbor, MI 49022	-					467.50
Account No.						
Modar, Inc. 9864 Church Street Bridgman, MI 49106	-					1,924.64
Account No. xxxx26-01						
Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022	-					766.49
Account No.		Notice Only				
New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067	-					0.00
Account No.						
North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310	-					92,107.02
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						95,265.65

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Pat Freehling 11573 Cleveland Ave Baroda, MI 49101		-					277.77
Account No.							
Pick-N-Pull 10850 Gold Center Drive, Suite 330 Rancho Cordova, CA 95670		-					589,129.65
Account No. xx-xx-xxxx-x021-9							
Pipestone Township Attn: Treasurer P.O. Box 291 Eau Claire, MI 49111		-					6,594.16
Account No.							
Premier Tool & Die 9886 N. Tudor Road Berrien Springs, MI 49103		-					683.04
Account No.							
Pride the Portable Toilet Co. P.O. Box 255 Buchanan, MI 49107		-					150.00
Sheet no. 10 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							596,834.62

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Reith Riley 1589 Townline Road Benton Harbor, MI 49022	-					1,050.04
Account No.						
Republic National 18880 N. Kenmore South Bend, IN 46628	-					138.13
Account No. 6869						
Ridge Auto Parts P.O. Box 2859 South Bend, IN 46680	-					1,487.49
Account No. xx5092						
Schilli National Lease 6358 W. US Highway 24 Remington, IN 47977	-					100.00
Account No.						
Schlipp, Delbert 7140 Pipestone Road Eau Claire, MI 49111	-					84,460.00
Sheet no. <u>11</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						87,235.66

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Scientific Notebook 3295 W. Linco Road Stevensville, MI 49127	-					266.16
Account No.						
Southwestern Supply Corp. 4728 Niles Road Saint Joseph, MI 49085	-					501.55
Account No.						
Stor Smart Storage 333 Paladium Drive Saint Joseph, MI 49085	-					225.13
Account No.						
Summit Industrial 2200 E. Empire Benton Harbor, MI 49022	-					2,383.44
Account No.		Notice Only				
Thomas Tibble Modern Plastics Corporation c/o Cody H. Knight, Esq. 141 E. Michigan Ave., Suite 301 Kalamazoo, MI 49007	-					0.00
Sheet no. <u>12</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,376.28

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx7884						
Trade Lines 181 P.O. Box 128 Saint Joseph, MI 49085	-					264.60
Account No.						
Tristar Molding 51540 M-140 North Marcellus, MI 49067	-					1,169.46
Account No.						
Truck Service, Inc. P.O. Box 253 Hamilton, MI 49419	-					2,500.00
Account No.						
True's Towing 725 N. Front Street Dowagiac, MI 49047	-					4,534.61
Account No.						
US Small Business Association 1007 N. Orange Street Wilmington, DE 19801	-	Notice Purposes Only				0.00
Sheet no. 13 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						8,468.67

B6F (Official Form 6F) (12/07) - Cont.

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 7870						
Valley Truck Parts, Inc. 1900 Chicago Dr. SW Wyoming, MI 49519	-					3,242.98
Account No.						
Veldman's Auto Parts 25926 State Road 2 South Bend, IN 46619	-					120,000.00
Account No.						
Wal-mart 201 73rd Street South Haven, MI 49090	-					1,099.87
Account No. xxx9977						
Yoder Oil Co. 7863 Solution Center Chicago, IL 60677-7008	-					4,580.60
Account No.						
Sheet no. 14 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						128,923.45
Total (Report on Summary of Schedules)						1,100,294.02

In re Randy's Metal Recycling, Inc. Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
--	--

In re **Randy's Metal Recycling, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Gale Rue 2026 S. Cedar Trail Stevensville, MI 49127	1st Source Bank P.O. Box 1602 South Bend, IN 46634
Gertrude Street Metal Recycling 3700 S. Gertrude Street South Bend, IN 46614	1st Source Bank P.O. Box 1602 South Bend, IN 46634
Going Green Metal Recycling 1715 E. 226th Street Cicero, IN 46034	1st Source Bank P.O. Box 1602 South Bend, IN 46634
Randall Schlipp 50057 County Line Road Dowagiac, MI 49047	1st Source Bank P.O. Box 1602 South Bend, IN 46634
Randall Schlipp 50057 County Line Road Dowagiac, MI 49047	Internal Revenue Service Service Center Cincinnati, OH 45999

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Northern District of Indiana**

In re **Randy's Metal Recycling, Inc.**

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **27** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 30, 2015**

Signature **/s/ Randall C. Schlipp**

Randall C. Schlipp
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Indiana**

In re **Randy's Metal Recycling, Inc.**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$8,564,898.00

SOURCE

The Debtor reports its earnings on consolidated financial statements and tax returns with several other entities. Total receipts for 2014

\$4,504,282.00

The Debtor reports its earnings on consolidated financial statements and tax returns with several other entities. Total receipts for 2013

\$4,758,921.00

The Debtor reports its earnings on consolidated financial statements and tax returns with several other entities. Total receipts for 2012

B7 (Official Form 7) (04/13)

2

2. Income other than from employment or operation of business

None

☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None

☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Airgas USA, LLC P.O. Box 802576 Chicago, IL 60680-2576	11/20/2014 and 11/24/2014	\$1,669.55	\$6,300.50
AT&T P.O. Box 5080 Carol Stream, IL 60197-5080	10/14/2014, 10/24/2014, 11/12/2014, 11/14/2014, 11/25/2014, 12/12/2014, 12/17/2014, 12/16/2014	\$2,954.50	\$793.84
Bank of Holland 51 Ionia Avenue Grand Rapids, MI 49503	10/19/2014, 10/23/2014	\$585.52	\$0.00
Berrien County Farm Bureau Oil Co. P.O. Box 507 Eau Claire, MI 49111	10/10/2014, 10/17/2014, 10/24/2014, 10/31/2014, 11/07/2014, 11/14/2014, 11/21/2014, 11/28/2014, 12/05/2014, 12/12/2014, 12/18/2014, 01/02/2015	\$26,755.07	\$98,597.54
Cardmember Services P.O. Box 94010 Palatine, IL 60094	10/14/2014, 11/10/2014, 12/18/2014	\$8,500.00	\$7,329.73
Chemical Bank P.O. Box 1527 Midland, MI 48641	10/29/2014, 11/26/2014	\$9,765.46	\$138,714.12

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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3

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Lighthouse Insurance Group 4808 Broadmoor S.E. Grand Rapids, MI 49512-5306	12/18/2014	\$1,000.00	\$51,453.00
Macallister Cat 25734 State Road 2 South Bend, IN 46619	11/24/2014	\$636.50	\$0.00
Michigan Cat Dept. 77576 P.O. Box 77000 Detroit, MI 48277-0576	11/06/2014, 11/10/2014	\$2,470.28	\$4,600.95
Ridge Auto Parts P.O. Box 2859 South Bend, IN 46680	11/04/2014, 12/18/2014	\$1,828.35	\$1,487.49
Valley Truck Parts, Inc. 1900 Chicago Dr. SW Wyoming, MI 49519	10/27/2014, 12/16/2014	\$3,525.75	\$3,242.98
Yoder Oil Co. 7863 Solution Center Chicago, IL 60677-7008	10/10/2014, 10/17/2014, 10/24/2014, 10/31/2014, 11/07/2014, 11/14/2014, 11/21/2014, 11/28/2014, 12/12/2014, 12/19/2014, 01/02/2015	\$11,000.00	\$4,580.60

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	-----------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Berrien County Farm Bureau Oil Company, Plaintiff v. Randy's Recycling, LLC, Randall Schlipp and Gale Schlipp, jointly and severally, Defendants. File No. 2013-0224-CK-D		State of Michigan, Berrien County Trial Court, Civil Division	Dismissed without prejudice, Interim Agreement entered 01-20-2014
North American Dismantling Corp, Plaintiff v. 360 Degree Metal Recycling, Inc. d/b/a Indiana Metal Group, Randy's Metal Recycling, Inc. d/b/a Indiana Metal Group, 360 Degree Resource, LLC d/b/a Indiana Metal Group, Defendants Case No. 2014-140284-CK		State of Michigan, Oakland County Circuit Court	Stipulated Order entered Granting Plaintiff a Judgment against 360 Degree Metal Recycling, Inc.

B7 (Official Form 7) (04/13)

4

CAPTION OF SUIT
AND CASE NUMBER

**Randy's Metal Recycling, Inc and Randall
Schlipp, Plaintiffs v. Veldman's Auto Parts, and
Roman Veldman, Defendants. Cause No.
71D06-1409-MI-000283**

NATURE OF
PROCEEDINGCOURT OR AGENCY
AND LOCATION

**State of Indiana, St. Joseph County
Superior Court**

STATUS OR
DISPOSITION
**Agreed Order
Entered**

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF
PROPERTY**5. Repossessions, foreclosures and returns**

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CREDITOR OR SELLERDATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURNDESCRIPTION AND VALUE OF
PROPERTY

**Schilli National Lease
6358 W. US Highway 24
Remington, IN 47977**

**Five (5) 2006 J&I Aluminum open top trailers.
Debt \$24,919 Value \$24,800**

6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF
ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIANNAME AND LOCATION
OF COURT
CASE TITLE & NUMBERDATE OF
ORDERDESCRIPTION AND VALUE OF
PROPERTY**7. Gifts**

None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
PERSON OR ORGANIZATIONRELATIONSHIP TO
DEBTOR, IF ANYDATE OF GIFT
06/10/2014DESCRIPTION AND
VALUE OF GIFT
\$250.00

**Eau Claire Cherry Festival
c/o Village of Eau Claire
6625 East Main Street
Eau Claire, MI 49111**

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NAME AND ADDRESS OF
PERSON OR ORGANIZATION
Five Pines
6597 Smith Road
Berrien Center, MI 49102

RELATIONSHIP TO
DEBTOR, IF ANY

DATE OF GIFT
09/02/2014

DESCRIPTION AND
VALUE OF GIFT
\$150.00

8. Losses

None

☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE
OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF
LOSS WAS COVERED IN WHOLE OR IN PART
BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS
OF PAYEE

DATE OF PAYMENT,
NAME OF PAYER IF OTHER
THAN DEBTOR
03/11/2014

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
1,751.00

R. William Jonas, Jr.
Hammerschmidt, Amaral & Jonas
137 N. Michigan Street
South Bend, IN 46601

R. William Jonas, Jr.
Hammerschmidt, Amaral & Jonas
137 N. Michigan Street
South Bend, IN 46601

05/02/2014**1,232.00**

R. William Jonas, Jr.
Hammerschmidt, Amaral & Jonas
137 N. Michigan Street
South Bend, IN 46601

07/28/2014**2,493.00**

R. William Jonas, Jr.
Hammerschmidt, Amaral & Jonas
137 N. Michigan Street
South Bend, IN 46601

09/11/2014**2,500.00**

R. William Jonas, Jr.
Hammerschmidt, Amaral & Jonas
137 N. Michigan Street
South Bend, IN 46601

9/15/2014**2,680.00**

R. William Jonas, Jr.
Hammerschmidt, Amaral & Jonas
137 N. Michigan Street
South Bend, IN 46601

11/05/14**3,500.00**

R. William Jonas, Jr.
Hammerschmidt, Amaral & Jonas
137 N. Michigan Street
South Bend, IN 46601

12/03/2014**22,000.00**

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None

- ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

- ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

- ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF
GOVERNMENTAL UNITDATE OF
NOTICEENVIRONMENTAL
LAW

None

- ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF
GOVERNMENTAL UNITDATE OF
NOTICEENVIRONMENTAL
LAW

None

- ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

None

- ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Indiana Metal Processing Group, Inc.		55450 Smilax Road New Carlisle, IN 46552	Metal recycling business	03/11/2011 to present
Randy's Territorial, LLC		7247 Pipeston Road Eau Claire, MI 49111	Real Estate Venture	May 10, 2006 to present
NRJ Real Estate, LLC		3700 S. Gertrude Street South Bend, IN 46614	Real Estate Venture	April 18, 2005 to present
G&R Property Development, LLC		7247 Pipeston Road Eau Claire, MI 49111	Real Estate Venture	

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
BDO Seidman, LLP 211 East Water Street, Suite 300 Kalamazoo, MI 49007	2006 to 2011
Terrance McNamara 7247 Pipestone Road Eau Claire, MI 49111	2011 to present

B7 (Official Form 7) (04/13)

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/31/2014	Terrance McNamara	18,450.00
11/30/2014	Terrance McNamara	22,324.00

- None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/31/2014	Terrance McNamara 7247 Pipestone Rd Eau Claire, MI 49111
11/30/2014	Terrance McNamara 7247 Pipestone Road Eau Claire, MI 49111

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Indiana Metal Processing Group, Inc. 3700 S. Gertrude Street South Bend, IN 46614		100% direct ownership

22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

B7 (Official Form 7) (04/13)

- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Randall Schlipp and Gale Rue President and Vice President	Various Dates - home equity line of credit payments to 1st Source Bank	22,731.31

24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 30, 2015 Signature /s/ Randall C. Schlipp
Randall C. Schlipp
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Northern District of Indiana

In re **Randy's Metal Recycling, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept fees as awarded by the Court	\$	_____
Prior to the filing of this statement I have received	\$	<u>22,000.00</u>
Balance Due	\$	_____

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

e. Preparation and filing of Bidding Procedures Motion and 363 Sale Motion; conduct an auction of Debtor's assets.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: _____

R. William Jonas, Jr.
Hammerschmidt, Amaral & Jonas
137 N. Michigan Street
South Bend, IN 46601
(574) 282-1231 Fax: (574) 282-1234

United States Bankruptcy Court
Northern District of Indiana

In re **Randy's Metal Recycling, Inc.**,
 Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Indiana Metal Processing Group, Inc. 3700 S. Gertrude Street South Bend, IN 46614	Common	1500	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 30, 2015**

Signature **/s/ Randall C. Schlipp**
Randall C. Schlipp
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

(6/2010)

**United States Bankruptcy Court
Northern District of Indiana**

In re **Randy's Metal Recycling, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above-named debtor(s) verifies under penalty of perjury that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: **January 30, 2015**

/s/ Randall C. Schlipp

Randall C. Schlipp/President
Signer/Title

1ST SOURCE BANK
100 N. MICHIGAN STREET
SOUTH BEND, IN 46601

AIRGAS USA, LLC
P.O. BOX 802576
CHICAGO, IL 60680-2576

ALLY BANK
P.O. BOX 8119
FOREST HILL, MD 21050

AMERICAN SECURITY ALARM, LLC
2240 W. JOHN BEERS RD.
STEVENSVILLE, MI 49127-9433

AMERIWOOD INDUSTRIES
202 SPAULDING STREET
DOWAGIAC, MI 49047

ARROW TOOL & DIE
P.O. BOX 305
UNION PIER, MI 49129

BEAUDOIN ELECTRICAL
3042 PIPESTONE RD
SODUS, MI 49126

BER REFRIDGERATION
205 PALLADIUM DRIVE
SAINT JOSEPH, MI 49085

BERRIEN COUNTY FARM BUREAU OIL CO.
P.O. BOX 507
EAU CLAIRE, MI 49111

BOETTCHER, JOHN
3305 N. HOME STREET
MISHAWAKA, IN 46545

BOS CONCRETE
P.O. BOX 367
COLOMA, MI 49038

BRIAN'S AUTOMOTIVE
9486 RED ARROW HIGHWAY
BRIDGMAN, MI 49106

CARDMEMBER SERVICES
P.O. BOX 94010
PALATINE, IL 60094

CHEMICAL BANK
P.O. BOX 1527
MIDLAND, MI 48641

CREATIVE GRAPHICS
430 N. MECHANIC STREET
JACKSON, MI 49201

CREATIVE VINYL SIGNS
54950 M-51 NORTH
DOWAGIAC, MI 49047

D & D TIRE
1431 S. 11TH STREET
NILES, MI 49120

DRUG SCREEN PLUS
3625 CLYDE PARK SW
WYOMING, MI 49509

DURA MOLD
3390 W. LINCO RD.
STEVENSVILLE, MI 49127

EAU CLAIRE PUBLIC SCHOOLS
6190 W. MAIN STREET
EAU CLAIRE, MI 49111

FASTENAL COMPANY
P.O. BOX 978
WINONA, MN 55987-0978

FERGUSON MICHIANA
7162 M-140
EAU CLAIRE, MI 49111

FILMORE EQUIPMENT
14501 US 12
UNION, MI 49130

FIVE PINES
6597 SMITH ROAD
BERRIEN CENTER, MI 49102

FIVE STAR TRANSPORTATION
54374 SMILAX ROAD
NEW CARLISLE, IN 46552

FUEL TRANSPORTATION, INC.
20755 WEST ROAD
TRENTON, MI 48183

GALE RUE
2026 S. CEDAR TRAIL
STEVENSVILLE, MI 49127

GERTRUDE STREET METAL RECYCLING
3700 S. GERTRUDE STREET
SOUTH BEND, IN 46614

GOING GREEN METAL RECYCLING
1715 E. 226TH STREET
CICERO, IN 46034

GRACE CHRISTIAN
325 M-140
WATERVLIET, MI 49098

GREENMARK EQUIPMENT
4082 TABOR ROAD
SODUS, MI 49126

HFS TRACTOR SALES
8644 STEVENSVILLE-BARODA ROAD
BARODA, MI 49101

INTERNAL REVENUE SERVICE
CINCINNATI, OH 45999

JA FOODS
377 RIFORD
BENTON HARBOR, MI 49022

JEFFERSON AUTO COLLISION
915 E. JEFFERSON BLVD.
MISHAWAKA, IN 46545

KALIN CONSTRUCTION
2663 YORE AVE
SODUS, MI 49126

KEEME'S AUTO SALED
51027 M-51
DOWAGIAC, MI 49047

KEN STOVER
7837 M-139
BERRIEN SPRINGS, MI 49103

KEPNER'S PRECISION AUTO
1034 NICKERSON CT.
BENTON HARBOR, MI 49022

KIMBALL MIDWEST
DEPT. L-2780
COLUMBUS, OH 43260-2780

KOONTZ WAGNER
3801 VOORDE DRIVE
SOUTH BEND, IN 46628

KRUGER PLASTICS
117 GRANT STREET
GALIEN, MI 49113

LAKE MICHIGAN COLLEGE
2755 E. NAPIER AVE.
BENTON HARBOR, MI 49022

LAKELAND HOSPITALS
P.O. BOX 410
SAINT JOSEPH, MI 49085-0410

LAKESHORE DIECAST
P.O. BOX 96
BARODA, MI 49101

LAWSON PRODUCTS, INC.
8770 BRYN MAWR AVE. #900
CHICAGO, IL 60631-3515

MAPLE GROVE FARM
7035 MAPLE GROVE ROAD
EAU CLAIRE, MI 49111

METAL MECHANICS
3093 HAGER ROAD
SCHOOLCRAFT, MI 49087

MICHIGAN CAT
DEPT. 77576
P.O. BOX 77000
DETROIT, MI 48277-0576

MICHIGAN DEPARTMENT OF TREASURY
P.O. BOX 30443
LANSING, MI 48909

MIDWAY ENGINEERING
50253 PHILLIPS ROAD
DOWAGIAC, MI 49047

MILLER, CANFIELD, PADDOCK, AND STONE
150 WEST JEFFERSON, SUITE 2500
DETROIT, MI 48226

MODAR, INC.
9864 CHURCH STREET
BRIDGMAN, MI 49106

MOTION INDUSTRIES
2450 S. M-139 STE B
BENTON HARBOR, MI 49022

NEW PRODUCTS CORP
C/O MARK S. DEMOREST, ESQ.
322 W. LINCOLN AVE., SUITE 300
ROYAL OAK, MI 48067

NORTH AMERICAN DISMANTLING CORP
C/O MARK SADECKI, ESQ.
P.O. BOX 310
DAVISBURG, MI 48350-0310

PAT FREEHLING
11573 CLEVELAND AVE
BARODA, MI 49101

PICK-N-PULL
10850 GOLD CENTER DRIVE, SUITE 330
RANCHO CORDOVA, CA 95670

PIPESTONE TOWNSHIP
ATTN: TREASURER
P.O. BOX 291
EAU CLAIRE, MI 49111

PREMIER TOOL & DIE
9886 N. TUDOR ROAD
BERRIEN SPRINGS, MI 49103

PRIDE THE PORTABLE TOILET CO.
P.O. BOX 255
BUCHANAN, MI 49107

RANDALL SCHLIPP
50057 COUNTY LINE ROAD
DOWAGIAC, MI 49047

REITH RILEY
1589 TOWNLILNE ROAD
BENTON HARBOR, MI 49022

REPUBLIC NATIONAL
18880 N. KENMORE
SOUTH BEND, IN 46628

RIDGE AUTO PARTS
P.O. BOX 2859
SOUTH BEND, IN 46680

SCHILLI NATIONAL LEASE
6358 W. US HIGHWAY 24
REMINGTON, IN 47977

SCHLIPP, DELBERT
7140 PIPESTONE ROAD
EAU CLAIRE, MI 49111

SCIENTIFIC NOTEBOOK
3295 W. LINCO ROAD
STEVENSVILLE, MI 49127

SOUTHWESTERN SUPPLY CORP.
4728 NILES ROAD
SAINT JOSEPH, MI 49085

STATE OF MICHIGAN
UNEMPLOYMENT INSURANCE AGENCY
3024 W. GRAND BLVD.
DETROIT, MI 48202

STOR SMART STORAGE
333 PALADIUM DRIVE
SAINT JOSEPH, MI 49085

SUMMIT INDUSTRIAL
2200 E. EMPIRE
BENTON HARBOR, MI 49022

TEACHERS CREDIT UNION
P.O. BOX 1395
SOUTH BEND, IN 46624

THOMAS TIBBLE
MODERN PLASTICS CORPORATION
C/O CODY H. KNIGHT, ESQ.
141 E. MICHIGAN AVE., SUITE 301
KALAMAZOO, MI 49007

TRADE LINES 181
P.O. BOX 128
SAINT JOSEPH, MI 49085

TRISTAR MOLDING
51540 M-140 NORTH
MARCELLUS, MI 49067

TRUCK SERVICE, INC.
P.O. BOX 253
HAMILTON, MI 49419

TRUE'S TOWING
725 N. FRONT STREET
DOWAGIAC, MI 49047

US SMALL BUSINESS ASSOCIATION
1007 N. ORANGE STREET
WILMINGTON, DE 19801

VALLEY TRUCK PARTS, INC.
1900 CHICAGO DR. SW
WYOMING, MI 49519

VELDMAN'S AUTO PARTS
25926 STATE ROAD 2
SOUTH BEND, IN 46619

WAL-MART
201 73RD STREET
SOUTH HAVEN, MI 49090

YODER OIL CO.
7863 SOLUTION CENTER
CHICAGO, IL 60677-7008

**United States Bankruptcy Court
Northern District of Indiana**

In re **Randy's Metal Recycling, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Randy's Metal Recycling, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 30, 2015

Date

/s/ R. William Jonas, Jr.**R. William Jonas, Jr.**

Signature of Attorney or Litigant

Counsel for **Randy's Metal Recycling, Inc.****Hammerschmidt, Amaral & Jonas****137 N. Michigan Street****South Bend, IN 46601****(574) 282-1231 Fax:(574) 282-1234**